Interactive Visual Exploration and Analysis of Multi-Faceted Scientific Data

Helwig Hauser University of Bergen, Norway

One page synopsis

Interactive Visual Analysis (IVA) Helwig Hauser University of Bergen

- particular exploration/analysis methodology (interactive, iterative, computationally supported, etc.)
- conceptual framework with levels of complexity (from show&brush to visual computing)

Problem context: scientific data & related tasks

- computed, measured, or modeled data (fields) (multi-faceted: time-dep., multivariate, multimodal, etc.)
- mostly from the domain of natural sciences (physics, biology, climatology, etc., but also medicine)







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Multi-faceted Scientific Data

- Time-dependent scenarios (consider multiple time steps)
- Multi-variate data (multiple data variates, e.g., temperature, precipitation)
- Multi-modal data (simulation, satellite imagery, weather stations, etc.)



 Multi-run simulations (simulation repeated with varied model parameters)





Multi-faceted Scientific Data



Target Model of "Scientific Data"



- Characterized by a combination of
 - independent variables, like space and/or time (cf. domain)
 - and dependent variables, like pressure, temp., etc. (cf. range)
- So we can think of this type of data as given as d(x)with $\mathbf{x} \leftrightarrow \mathbf{domain}$ and $\mathbf{d} \leftrightarrow \mathbf{range} - \mathbf{examples}$:
 - CT data
- $d(\mathbf{x})$ with $\mathbf{x} \in \mathbb{R}^3$ and $d \in \mathbb{R}$
- unstead 2D flow $\mathbf{v}(\mathbf{x},t)$ with $\mathbf{x} \in \mathbb{R}^2$, $t \in \mathbb{R}$, and $\mathbf{v} \in \mathbb{R}^2$
- num. sim. result
 - $\mathbf{q}(\mathbf{p})$ with $\mathbf{p} \in \mathbb{R}^n$ and $\mathbf{q} \in \mathbb{R}^m$ system sim.
- **Common property**:
 - **d** is (at least to a certain degree) **continuous** wrt. **x**
- $\mathbf{d}(\mathbf{x},t)$ with $\mathbf{x} \in \mathbb{R}^3$, $t \in \mathbb{R}$, and $\mathbf{d} \in \mathbb{R}^n$

Interactive Visual Analysis (IVA)



- Given multi-faceted scientific data:
- IVA is an interactive visualization approach to facilitate
 - the exploration and/or the analysis of data (not necessarily the presentation of data), including
 - hypothesis generation & evaluation,
 - sense making, knowledge crystallization, etc.
 - according to the user's interest/task, for ex., by interactive feature extraction,
 - navigating between overview and details, e.g., to enable interactive information drill-down [Shneiderman]
- through an iterative & interactive visual dialog

Interactive Visual Analysis \leftrightarrow Visual Analytics

- IVA ("interactive visual analysis") since 2000
- Tightly related to visual analytics, of course, e.g., integrating computational & interactive data analysis
- A particular methodology with specific components (CMV, linking & brushing, F+C vis., etc.)
- General enough to work in many application fields, but not primarily the VA fields (national security, etc.), in particular "scientific data" fields...



The "Technical" Approach(es)





The "Human" Approach

- NO BEE
- Interactive visualization, visual analytics, IVA, ...
 - main idea: utilize perception & cognition to extract information (knowledge) from data
 - visualization = show the data to the user (seeing = understanding)
 - interaction allows for step-by-step analysis, incl.
 - classical information drill-down (from overview to detail) – cf. Shneiderman '91
 - iterative analysis (show features one-by-one)
 - comparative analysis (work out relations)
 - etc.
 - our visual sense = data highway to the brain!
 - a picture says more than 100 words

Matt Ward on Visualization

The perceptual and cognitive power of users should not be left unutilized!

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• Matt Ward, 2010:



Matt Ward on Visualization



Matt Ward on Visualization



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• Also from Matt Ward's talk:





Matt Ward on Visualization

Also from Matt Ward's talk:



After Mapping Comes Interaction

Visualization without interaction is like a sports car with no engine! Nice to look at, but not good for much! ⓒ

EuroVis 2010, Bordeaux, France

Categories of Interactions

- Select: mark something as interesting
- Explore: show me something else
- Reconfigure: show me a different arrangement
- Encode: show me a different representation
- Abstract/Elaborate: show me more or less detail
- Filter: show me something conditionally
- Connect: show me related items

Yi, JS, Kang, YA, Stasko, J, Jacko, J, Toward a deeper understanding of the role of interaction in information visualization. IEEE Trans Vis Comput Graph. 2007 Nov-Dec; 13(6):1224-31.

The Vision of Integration

(I)VA is about the integration of interactive visual analysis means and computational analysis

Humans and Computers

"Computers are incredibly fast, accurate, and stupid; humans are incredibly slow, inaccurate, and brilliant; together they are powerful beyond imagination."



HH, Dagstuhl Seminar, 2012

attributed to Albert Einstein

n, F. Mansmann | Dagstuhl Seminar 12081 | Information Visualization, Visual Data Mining and Machine Learning

Integrating Interaction & Computation

• Goal: to combine the best of two worlds [Keim et al.]:

- data exploration/analysis by the user, based on interactive visualization
- and data analysis by the computer, based on statistics, machine learning, etc.

State of the art / levels of integration 2010

- mostly no integration, still
- some vis. of results of computations
- also: making comp. semi-interactive (here called "inner integration")
- rare: tight integration
- Outer integration (here!): bundling interaction & computation in a loop



2006

Maniyar & Nabney,

[Williams & Munzner, 2004]

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Keim, Dagstuhl Seminar Talk, 2012

Integrating Interaction & Computation



Goal: to combine the best of two worlds [Keim et al.]:



Outer integration (here!): bundling interaction & computation in a loop

Integrating Interaction & Computation



Interactive Visual Analysis of Scientific Data



- When used to study scientific data, IVA employs
 - methods from scientific visualization (vol. rend., ...)
 - methods from statistical graphics (scatterplots, ...), information visualization (parallel coords., etc.)
 - computational tools (statistics, machine learning, ...)
- Applications include
 - engineering, medicine, meteorology/climatology, biology, etc.
- Interactive visual analysis (as exemplified in this tutorial) works really well with scientific data, e.g.,
 - results from numerical simulation (spatiotemporal)
 - imaging / measurements (in particular multivariate)
 - sampled models

The Iterative Process of IVA

- Loop / bundling of *two complementary parts*:
 - visualization show to the user! Something new, or something due to interaction.
 - interaction tell the computer! What is interesting? What to show next?
- Basic example (show brush show …), cooling jacket context:
 - 1. show a histogram of temperatures
 - 2. brush high temperatures (>90°[±2°])
 - 3. show focus+context vis. in 3D
 - 4. locate relevant feature(s)
- KISS-principle IVA:
 - Iinking & brushing, focus+context visualization, ...



Show & Brush

Tightest IVA loop

show data (explicitly represented information)

one brush (on one view, can work on >1 dims.)



A typical (start into an) IVA session of this kind:

(basic IVA)

- bring up multiple views
 at least one for x, t
 - at least one for d_i
- I see (something)!
- brush this "something"
- Iinked F+C visualization
- first insight!



Show & Brush

Tightest IVA loop

- show data (explicitly represented information)
- one brush (on one view, can work on >1 dims.)

Requires:

- <u>multiple views</u> (≥2)
- interactive brushing capabilities on views (brushes should be editable)
- focus+context visualization
- linking between views

Allows for different IVA patterns (wrt. domain & range)

(basic IVA)



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- bring up multiple views
 - at least one for \mathbf{x} , t• at least one for d_i
- I see (something)!
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... requires...

.. is realized via ...

.. leads to... <u>degree of interest</u>

IVA: Multiple Views



One dataset, but multiple views
Scatterplots, histogram, 3D(4D) view, etc.



Interactive Brushing

- Move/alter/extend brush interactively
- Interactively explore/ analyze multiple variates





Interactive Brushing

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Interactive Brushing

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IVA: Focus+Context Visualization



[Mackinlay et al. 1991]

- Traditionally space distortion
 - more space for data of interest
 - rest as context for orientation
- Generalized F+C visualization
 - emphasize data in focus (color,opacity, ...)
 - differentiated use of visualization resources



F+C Visualization in IVA Views

- Colored vs. gray-scale visualization
- Opaque vs. semi-transparent visualization



F+C Visualization in IVA Views



In parallel coordinates (above): brushed data in red & over

Timestep

F+C Visualization in IVA Views





IVA: Degree of Interest (DOI)



- doi(.): data items tr_i (table rows) \rightarrow degree of interest $doi(tr_i) \in [0,1]$
 - $doi(tr_i) = 0 \Rightarrow tr_i$ not interesting ($tr_i \in \text{context}$)
 - $doi(tr_i) = 1 \Rightarrow tr_i \ 100\%$ interesting $(tr_i \in focus)$
- Specification
 - explicit, e.g., through direct selection
 - implicit, e.g., through a range slider



- Fractional DOI values: $0 \le doi(tr_i) \le 1$
 - several levels (0, low, med., …)
 - a continuous measure of interest
 - a probabilistic definition of interest

x	y	d 1	d2	doi
0	0	17 ,20	-0,22	0,00
1	0	12,10	0,10	0,00
2	0	7,70	0,45	0,00
3	0	2,10	0,90	0,00
0	1	24,10	0,02	0,00
1	1	21,90	0,36	0,00
2	1	15,50	0,87	0,74
3	1	11,10	1,20	1,00
0	2	27,20	0,12	0,00
1	2	24,10	0,66	0,18
2	2	17,30	1,35	1,00
3	2	12,10	2,20	0,60
0	3	35,50	0,67	0,00
1	З	30,90	1,30	0,00
2	З	24,50	2,10	0,10
3	3	20.80	2.90	0.00

(cont'd on next slid

IVA: Smooth Brushing \rightarrow **Fractional DOI**

- Fractional DOI values esp. useful wrt. scientific data: (quasi-)continuous nature of data ↔ smooth borders
- Goes well with gradual focus+context vis. techniques (coloring, semitransparency)



- Specification: smooth brushing
 [Doleisch & Hauser, 2002]
 - "inner" range: all 100% interesting (DOI values of 1)
 - between "inner" & "outer" range: fractional DOI values
 - outside "outer" range: not interesting (DOI values of 0)









IVA – Levels of Complexity

- A lot can be done with basic IVA, already! [pare] rule
- For more advanced exploration/analysis tasks, we extend it (in seveal steps):
 - IVA, level 2: logical combinations of brushes, e.g., utilizing the feature definition language [Doleisch et al., 2003]

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scription

- IVA, I. 3: attribute derivation; advanced brushing, with interactive formula editor; *e.g.*, similarity brushing
- IVA, I4: application-specific feature extraction, e.g., based on vortex extraction methods for flow analysis
- Level 2: like advanced verbal feature description
 - ex.: "hot flow, also **slow**, near **boundary**" (cooling j.)
 - brushes comb. with logical operators (AND, OR, SUB)
 - in a **tree**, or **iteratively** ((($(b_0 op_1 b_1) op_2 b_2) op_3 b_3$) ...)

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combination IVA, I. 3: attribute deriving with interactive formula editor; e.g

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Level 2: like advanced verbaultiple

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IVA (level 2) Example



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 - IVA, I4: application-specific feature extraction, e.g., based on vortex extraction methods for flow analysis
- Level 3: using general info extraction mechanisms, two (partially complementary) approaches:
 - 1. derive additional attribute(s), then show & brush
 - 2. use an advanced brush to select "hidden" relations

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 - 1. derive additional attribute(s), then show & brush
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IVA (level 3): Advanced Brushing



Std. brush: brush 1:1 what you see Adv. brush: executes additional function ("intelligent"?)



3rd level IVA, adv. brushing example

- Considering a visualization of a family of function graphs:
 - select the steeply rising graphs



3rd level IVA, adv. brushing example



- A simple line brush is not enough
- Combining line brushes does not work, either



example prepared by Konyha, Zolt

3rd level IVA, adv. brushing example

- The angular line brush (a specialized brush) selects the intended function graphs
 - that it intersects, and
 - the angle is in a given threshold



IVA (level 3): Attribute Derivation



- Principle (in the context of iterative IVA):
 - see some data feature Φ of interest in a visualization
 - identify a mechanism T to describe Φ
 - execute (interactively!) an attribute derivation step to represent Φ explicitly (as new, synthetic attribute[s] d_{φ}) Simple brushing Complex Brushing
 - **brush** d_{φ} to get Φ
- **Tools** T to describe Φ from:
 - numerical mathematics
 - statistics, data mining
 - etc.
 - scientific computing
- IVA w/ T ↔ visual computing



Attribute Derivation ↔ User Task / example

- The tools T, available in an IVA system, must reflect/match the analytical steps of the user:
- Example:
 first vis.:
 so?
 ah!
 → let's normalize y and then brush (a)

 Image: Solution of the selection:

What user wishes to reflect?



- Many generic wishes users interest in:
 - something relative (instead of some absolute values), example: show me the top-15%
 - change (instead of current values), ex.: show me regions with increasing temperature
 - some non-local property, ex.: show me regions with high average temperature
 - statistical properties, ex.: show me outliers
 - ratios/differences. ex.: show me population per area, difference from trend
 - etc.
- Common characteristic here:
 - questions/tools generic, not application-dependent!

How to reflect these user wishes?

- Many generic wishes users interest in:
 - something relative (instead of some absolute values). example: show me the top-1=> use, e.g., normalization
 - change (instead of current values) ex.: show me regions with inc a derivative estimation
 - some non-local property, ex.: show me regions with $hig \Rightarrow$ numerical integration
 - statistical properties, ex.: show me outliers
- \Rightarrow descriptive statistics
- ratios/differences. ex.: show me population per area, difference \Rightarrow calculus ⇒ data mining (fast enough?)
- etc.
- Common characteristic here:
 - questions/tools generic, not application-dependent!

Some useful tools for 3rd-level IVA



- From analysis, calculus, num. math:
 - linear filtering (convolve the data with some linear filter on demand, e.g., to smooth, for derivative estimation, etc.)
 - calculus (use an interactive formula editor for computing simple relations between data attributes; +, -, ·, /, etc.)
 - gradient estimation, numerical integration (e.g., wrt. space and/or time)
 ⇒ example
 - fitting/resampling via interpolation/approximation
- From statistics, data mining:
 - descriptive statistics (compute the statistical moments, also robust, measures of outlyingness, detrending, etc.)
 - embedding (project into a lower-dim. space, ⇒ example
 e.g., with PCA for a subset of the attribs., etc.)
 ⇒ example
- Important: executed on demand, after prev. vis.

Curve Sketching



- Understanding function graphs:
 - special values of f(x): zero, extremes, etc.
 - relative properties positive/negative change f'(x)
 local maxima/minima f'(x) = 0
 - double-relative properties: the change of change e.g., local maxima ⇔ f'(x) = 0 & f''(x) < 0 inflection point - f''(x) = 0

Remember your days in school:



0-, 1st-, & 2nd-order Analysis





t=10s



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t=15s





t=15s, smallest Δ²soot



t=20s





t=30s



t=40s





t=40s, "quite" negative Δsoot





t=40s, slowest changing





t=60s





3rd-level IVA – Sample Iterations

• The Iterative Process of 3rd-level IVA:

Example 1:

- you look at some temp. distribution over some region
- you are interested in raising temperatures, but not temperature fluctuations
- you use a **temporal derivate estimator**, for ex., central differences $t_{change} = (t_{future} - t_{past}) / len(future - past)$
- you plot t_{change}, e.g., in a histogram and brush whatever change you are interested in
- maybe you see some frequency amplification due to derivation, so you go back and
- use an appropriate smoothing filter to remove high frequencies from the temp. data, leading to a derived new $\tau = t_{smooth}$ data attribute
- selecting from a **histogram** of τ_{change} (computed like above) is then less sensitive to temperature fluctuations

Visualizing / analyzing lots of statistics

- Useful statistical measures include:
 - **moments** (μ , σ , ...), **robust versions** (median, IQR, ...)
 - quartiles, octiles, and quantiles q(p)

Useful views lead to interactive visual analysis

- quantile-plot q(p) vs. p, here for numerous x
- detrending (e.g., -q₂), normalization (e.g., z)







[Kehrer et al., TVCG 2011]

3rd-level IVA – Sample Iterations

• The Iterative Process of 3rd-level IVA:

- Example exploiting PCA:
 - you bring up a scatterplot of d₁ vs. d₂: (from an ECG dataset [Frank, Asuncion; 2010])
 - obviously, d₁ and d₂ are correlated, interest: the data center wrt. the main trend ←
 - we ask for a (local) **PCA** of d_1 and d_2 :
 - then we brush the data center
 - we get the wished selection
 - from here further steps are possible..., incl. study of other PCA-results, etc.





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[IEEE Vis, 2008]

Brushing of Attribute Clouds for the Visualization of Multivariate Data

Heike Jänicke, Michael Böttinger, and Gerik Scheuermann, Member, IEEE



IVA – Levels of Complexity

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 - IVA, I4: application-specific feature extraction based on vortex extraction methods for flow a any
- Level 4: application-specific procedures
 - tailored solutions (for a specific problem)
 - "deep" information drill-down
 - etc.

Interactive Visual Analysis – delivery

Understanding data wrt. range d

- which distribution has data attribute d_i?
- how do d_i and d_j relate to each other? (multivariate analysis)
- which d_k discriminate data features?



Understanding data wrt. domain x

- where are relevant features? (feature localization)
- which values at specific x? (local analysis)
- how are they related to parameters?





The Iterative Process of IVA...



...leads to an interactive & iterative workbench for visual data exploration & analysis (compare to visual computing, again)

A really important question is: how fast is one such loop?

Jean-Daniel Fekete, 2012:



Response Times

- 0.1 sec animation, visual continuity, sliders
- sec system response, conversation break 1
- 10 sec - cognitive response

Stuart K. Card, George G. Robertson, Jock D. Mackinlay. The information visualizer, an information workspace. Proc. CHI '91, 181-186, 1991.

- Beyond 20 sec, users wait and loose attention Forget their goals and plans - Progress bar needed!
- Xerox Palo Alto Research Center Palo Alto, California 94304 (415) 494-4362, Card.PARC@Xerox.COM

AN INFORMATION WORKSPACE

Stuart K. Card, George G. Robertson, Jock D. Mackinlay CHI '91

Categories of Interaction Pace

Dagstuhl Seminar Talk

Separate ► unit task ► immediate ► continuous

- separate: offline processing
- unit task [Card et al., '91]: ≈10s before attention breaks!
- immediate: ≈1s with it. maintains an interplay, a conversation
- continuous: ≈0.1s smooth in the eye (perception)

The perceptual processing time constant. The Cognitive Co-processor is based on a continuously-running scheduler loop and double-buffered graphics. In order to maintain the illusion of animation in the world, the screen must be repainted at least every .1 sec [5]. The Cognitive Coprocessor therefore has a Governor mechanism that monitors the basic cycle time. When the cycle time becomes too high, cooperating rendering processes reduce the quality of rendering (e.g., leaving off most of the text during motion) so that the cycle speed is increased.

The unit task time constant. Finally, we seek to make it possible for the user to complete some elementary task act within 10 sec (say, 5~30 sec) [5,21], about the pacing of a point and click editor. Information agents may require considerable time to complete some complicated request, but the user, in this paradigm, always stays active. He or she can begin the next request as soon as sufficient information has developed from the last or even in parallel

The immediate response time constant. A person can make an unprepared response to some stimulus within about a second [21]. If there is more than a second, then either the listening party makes a backchannel response to indicate that he his listening (e.g., "uh-huh") or the speaking party makes a response (e.g., "uh...") to indicate he is still thinking of the next speech. These serve to keep the parties of the interaction informed that they are still engaged in an interaction. In the Cognitive Co-processor, we attempt to have agents provide status feedback at intervals no longer than this constant. Immediate response animations (e.g., swinging the branches of a 3D tree into view) are designed to take about a second. If the time were much shorter, then the user would lose object constancy and would have to reorient himself. If they were much longer, then the user would get bored waiting for the response.

Really important differences on the user side!

The Iterative Process of IVA...



- ...leads to an **interactive** & **iterative** workbench for **visual data exploration & analysis** (compare to **visual computing**, again)
- Different levels of complexity (show & brush, logical combinations, advanced brushing & attribute derivation, etc.)...
- ...lead to according iteration frequencies:
 - on level 1: smooth interactions, many fps, for example during linking & brushing
 - on level 2: interleaved fast steps of brush ops., for example when choosing a logical op. to cont. with
 - on level 3: occasionally looking at a progress bar, for example when computing some PCA, etc.
- These frequencies limit the spectrum of usable tools
- > New res. work will help to extend this spectrum!

The Iterative Process of IVA...



- ...is a **very useful methodology** for **data exploration & analysis**
- ... is **very general** and can be (has already been) applied to **many different application fields** (in this talk the focus was on scientific data)
- ...meets scientific computing as a complementary methodology (with the important difference that in IVA the user with his/her perception/cognition is in the loop at different frequencies, also many fps)
- ...is **not yet fully implemented** (we've done something, e.g., in the context of **SimVis**, **ComVis**, *etc*.) – from here: different possible paths, incl. InteractiveVisualMatlab, IVR, *etc*.)

